



INVESTMENT CONTACT PROVIDER LIST

Corebridge Financial (formerly AIG Retirement Services-VALIC) 800.448.2542 403(b), 403(b)Roth & 457(b)	- SERVICE CALL CENTER -
Edward Jones/Aspire Financial Services 866.603.6827 403(b), 403(b)Roth & 457(b)	Justin Atkinson 443.771.8076 Justin.atkinson@edwardjones.com John Carey 443.295.6613 john.carey@edwardjones.com Christina Coffey 443.203.4900 christina.coffey@edwardjones.com Robert Riffe 410.414.8078 Robert.riffe@edwardjones.com Thomas Riffe 410.414.8078 Thomas.riffe@edwardjones.com Elizabeth Rockenbaugh 410.257.0384 Elizabeth.rockenbaugh@edwardjones.com Sarah Weems 410.394.3686 sarah.weems@edwardjones.com
Equitable 800.628.6673 403(b), 403(b)Roth & 457(b)	Daniel Rooner 410.309.3635 Daniel.rooner@ewuitable.com
Horace Mann Insurance Company 800.999.1030 403(b), 403(b)Roth & 457(b)	Matthew Wagahoff 855.393.6467 Matthew.Wagahoff@horacemann.com
Metropolitan Life Insurance Company 833.642.1008 403(b), 403(b)Roth & 457(b)	Christopher P. Varlotta, CLU, ChFC, CFP 443.492.6609 office 443.764.8540 mobile bgibbons1@metlife.com
New York Life Insurance & Annuity Corp. 800.722.2333 403(b)	Michael Burley mburley@ft.newyorklife.com 410.224.2546
Pacific Life 833.642.1008 403(b)	Gary Utterback 401.257.2365

Calvert County Public Schools does not recommend any investment provider or advisor over the other. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1.800 customer service number supplied for that Investment Provider. If you are currently working with an advisor not listed, you may continue to work with the advisor of your choice.

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PlanMember Services 800.874.6910 403(b) & 403(b)Roth	Michael Whaley 443.283.3482 mwhaley@planmembersec.com
VOYA Financial 800.584.6001 403(b) & 403(b)Roth	Robbin D. Gibbons, CRPC, CFS 410.507.5273 robin.gibbons@voyafa.com Alicai Kong, CRPC, DFS, RFC alicia.kong@voyafa.com 410.546.3003

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